

Agenda

2025 School Facilities Planning, Construction and Financing Workshop DoubleTree by Hilton Ontario Airport October 2, 2025

7:30 a.m.- 8:00 a.m.

Registration/Continental Breakfast

8:00 a.m. – 8:10 a.m.

Welcome, Overview of Workshop, Introduction of Guest Speaker

8:10 a.m. – 9:10 a.m.

Guest Speaker-Ron LaPlante – Division of State Architect

“Top 10 Ways to Make Your Project a Success with DSA”

9:20 a.m.- 10:20 a.m.

BREAK OUT ROOMS

Session 1 Cedar Lake	Session 2 Rainbow Lake	Session 3 Lake Silverwood
2026 – Bond Election Year Are you Ready?	Purchasing Real Property Your How-To Guide	Handling Bid Protests with Confidence
Robert E. Anslow Partner Chris Delehanty (Assistant Superintendent, Business Services Del Mar Union School District)	Wendy H. Wiles, Partner	Nicolle A. Falcis, Partner
<ul style="list-style-type: none">• Advanced Preparation Activities• Know the Legal Requirements• Integration with Facilities Plan• The Bond Election Team• Election Procedure• Success! Now It's Time to Issue and Sell Bonds	<ul style="list-style-type: none">• Preliminary Actions<ul style="list-style-type: none">- Preliminary Title Report- Zoning- Appraisal• Inspections – Due Diligence<ul style="list-style-type: none">- Environmental- Operation and Use of Property- Vacant Land vs. Existing Building• Escrow<ul style="list-style-type: none">- Timing- Title Policy- Seller Obligations	<ul style="list-style-type: none">• What are Bid Protests?• Responsiveness Versus Responsibility• Common Mistakes in Bids and How School Districts Can Respond• Best Practices in Handling Bid Protests

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10:30 a.m.- 11:30 a.m.

BREAK OUT ROOMS

Session 4 Cedar Lake	Session 5 Rainbow Lake	Session 6 Lake Silverwood
The School Security Playbook	CEQA: FROM BEGINNER TO ADVANCED THROUGH THE USE OF BEST PRACTICES	How to Fund Your Projects with School Fees
Stephen M. McLoughlin Partner	Eddy R. Beltran, Of Counsel	Nicolle A. Falcis, Partner Andrew J. Hyun, Associate
<ul style="list-style-type: none">• Review of Current Law Regarding School to Ensure Compliance• Summary Technology and Funding Options to Increase Security• Help Find the Balances Between Creating Safe Facilities, Considering Financial Restraints, and Creating a Welcoming School Environment.	<ul style="list-style-type: none">• Overview of CEQA• Exemptions, Negative Declarations and Environmental Impact Reports• Mitigation and Alternatives• Notices and Public Review• Project Approval	<ul style="list-style-type: none">• Overview of School Fees (Level 1, Level 2, and Level 3)• Impact of Declining Enrollment and Capacity Issues on School Fee Reports• Common Issues with the Collection of School Fees• Appropriate Expenditures of School Fees

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11:40 a.m.- 12:50 a.m.

BREAK OUT ROOMS

Session 7 Cedar Lake	Session 8 Rainbow Lake	Session 9 Lake Silverwood
Creative Bidding & Procurement for K-12 Districts	Surplus Real Property Options	Promoting Equity in Facilities
Jeff Frey, Of Counsel	Douglas N. Yeoman Partner	Stephen M. McLoughlin Partner David P. Rivera Associate
<ul style="list-style-type: none">• Prequalification• CUPCCAA• Piggybacking & Purchasing Cooperatives	<ul style="list-style-type: none">• “Surplus” versus “Exempt Surplus” Real Property• Disposition Options• District Advisory Committee (“7-11 Committee”)• Board Declaration of Surplus or Exempt Surplus Property• Priorities and Procedures for Sale or Lease• Competitive Bid or State Board of Education Waiver• Property Exchange	<ul style="list-style-type: none">• Americans with Disabilities Act• School Safety• Title IX Requirements• Website Accessibility• Civil Rights Facilities Audit

12:50 p.m.- 2:00 p.m.

LUNCH

2:00 p.m.

ADJOURN